

Simon Boas Hoffmeyer, VP, Global Head of Sustainability & ESG PWC Naturkonference 2025



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#### Carlsberg Group has Danish roots and a global reach



# TOGETHER TOWARDS ZERO & BEYOND Crow



**ZERO**Carbon
Footprint



**ZERO**Farming
Footprint



**ZERO**Packaging
Waste



**ZERO**Water
Waste



**ZERO**Irresponsible
Drinking



ZERO
Accidents
Culture

Responsible Sourcing

Diversity, Equity & Inclusion

Human Rights Living By Our Compass Community Engagement

# TOGETHER TOWARDS ZERO & BEYOND Group



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Footprint



**ZERO** 

Farming Footprint



**ZERO** 

Packaging Waste



ZERO

Water Waste



ZER

Irresponsible Drinking



**ZERO** 

Accidents



Responsible Sourcing

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#### Agriculture and processing is the second biggest emission category in our value chain



% of total value chain emissions in 2022

24% 11%

Agriculture & processing Growing and processing of our raw ingredients

**Breweries** Production of our beer and beverages

45%

Packaging Manufacturing and disposal of our packaging

10% 10%

Transportation & distribution Distribution of our products to customers

Cooling Refrigeration of our products in bars and retail stores



#### By **2030**:

> 30% of our raw materials are from regenerative agricultural practices and are sustainably sourced

#### By 2040:

> 100% of our raw materials are from regenerative agricultural practices and are sustainably sourced











#### **BENEFITS OF CORE PRINCIPLES**

MAIN BENEFITS OF REGENERATIVE FARMING



















#### **Carlsberg Advances Sustainability** with Regenerative Barley

By Helen Sydney Adams

November 17, 2024 • 5 mins









Søren Ilsøe, the Danish farmer with whom Carlsberg has struck a huge new deal | Credit: Simon Boas

#### We explore Carlsberg's shift to regenerative farming in Denmark, to enhance sustainability and resilience in brewing

Carlsberg has recently embarked on an innovative agricultural venture in Denmark, focusing on regenerative farming practices. The move is part of a broader commitment to source all raw materials in a regenerative manner by the year 2040.

In collaboration with agricultural cooperative DLG and malting firm Viking Malt, Carlsberg is moving towards sourcing malt barley exclusively grown in Denmark under regenerative farming guidelines. This approach is geared towards revitalising the ecosystem, ensuring biodiversity and enhancing soil health while concurrently maintaining robust crop yields.

#### COMPANIES

#### Carlsberg >





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Sustainability

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#### Den første af sin slags: Carlsberg brygger øl med regenerative råvarer fra Danmark

Carlsberg har indgået samarbejde med DLG og Viking Malt og tager et skridt imod en mere bæredygtig ølproduktion med maltbyg dyrket efter regenerative principper.



Carlsberg har indgået samarbejde med DLG og Viking Malt om bæredygtig ølproduktion. Arkivfoto











Carlsberg har indgået en aftale med DLG og Viking Malt om at købe maltbyg, dyrket efter regenerative principper, som vil blive brugt til en special-brygget særudgave af Carlsberg, der lanceres næste år.





**Q** Example: Collaboration in Finland

# We are integrating regenerative practices into our brand offerings



**Q** Example: Collaboration in the UK





## Public Private Partnerships will be needed to achieve scale on regenerative agriculture

Specific focus areas to make regenerative agriculture the new conventional agriculture

## Transition financing

E.g. through specific EUwide fund.

#### **EU-wide MRV**

Launch a monitoring, reporting & verification programme to standardize outcome measurement methodologies

## Knowledge sharing

Create a programme to provide trainings and peer-to-peer learning

Report to be launched in Davos, together with WBCSD and BCG



## Partnerships are key!

















### Carlsberg Group ESG Report 2023 & Human Rights Report 2023



